Edit Invoice Records from Smart Service

You can now make changes to QuickBooks invoice records that were created by posting jobs in Smart Service. Now, by opening a History record for a posted job and going to the Job Items tab, you can directly edit the line items there, as well as the billing and service address, invoice number, and other fields found on the QuickBooks invoice. The changes you make will show up on the QuickBooks invoice record once you click "Update QuickBooks Invoice".

You can also now edit QuickBooks invoice records that were created by posting Batch Invoices or Service Agreements through Smart Service. You can find posted Batch Invoices by going to the Batch Invoice screen and checking the box labeled "View Posted Batch Invoices", and you can find posted Service Agreements by going to the Service Agreement screen and checking the box labeled "View Posted Contracts". We've also added a new permission under Employee settings which must be checked to enable this functionality. (Enhancement #9545)

Other Enhancements

1. Added functionality for using a saved payment method when posting batch invoices. (Enhancement #9450)
2. Added reporting options for automated billing fields (Enhancement #9452)
3. Smart Service now checks for any saved payments waiting to be run when opening the Post Payment, Post Work Order, or Post Batch Invoice screen. (Enhancement #9625)

Resolved Issues

1. Resolved an issue for QuickBooks Online users where time entries were not being sent to the Time section. (Issue #9457)
2. Fixed an issue where updating a payment amount to match the job total did not account for other payments on the job. (Issue #9587)
3. Resolved an issue that would cause an error to appear for QuickBooks Online users when trying to use the Post All option while "Send email after posting" was enabled. (Issue #9615)
4. Corrected an issue where dollar amounts on a batch invoice record would display more than 2 decimal points. (Issue #9616)
5. Fixed an issue where an error would sometimes appear when processing automatic payments if "Display invoice in QuickBooks" was selected. (Issue #9630)
6. Resolved an issue with Service Agreements where using the Post All option while "Send email after posting" was enabled would only send an email for the first service agreement. (Issue #9642)
7. Corrected an issue with using an e-check payment as the saved payment method for automatic billing. (Issue #9644)
8. Fixed an issue where adding a payment from a History record could result in the payment being off by a penny. (Issue #9653)